



**MERIT  
SCHOOL  
OF MUSIC**

**NOTICE OF SECURITIES TRANSFER**

So that your gift can be properly recorded and acknowledged,  
please complete this form and return to: [stock@meritmusic.org](mailto:stock@meritmusic.org)

**Questions?**

Please contact us: [stock@meritmusic.org](mailto:stock@meritmusic.org)  
Phone: (312) 267-4480 Fax: (312) 267-4489

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Amount Transferred: \_\_\_\_\_

**I am transferring \_\_\_\_\_ shares  
of \_\_\_\_\_**

**to the Merit School of Music account at:**

Lindsey Conner  
Asst. Vice President  
Wintrust Wealth Services  
(312) 517-7210  
lconner@wintrust.com

Wintrust  
DTC number: 0141  
Account Number: 4810-0137  
Account Name: Merit School of Music

*I would like my gift to be designated as follows:*

If this gift is full payment of a pledge installment, you do not need to complete this section.

If no allocation is indicated, this gift will be recorded as general operating support

\$ or % to \_\_\_\_\_ General Operating Support / Annual Fund (Friends of Merit)

\$ or % to \_\_\_\_\_ Gala Sponsorship

\$ or % to \_\_\_\_\_ Other (please specify) \_\_\_\_\_

*Merit School of Music's Federal Tax Identification Number is 36-3028768*

*Updated November 6, 2020*