



**MERIT
SCHOOL
OF MUSIC**

NOTICE OF SECURITIES TRANSFER

So that your gift can be properly recorded and acknowledged,
please complete this form and return to:

Meredith Richard, Individual Giving Manager: marichard@meritmusic.org
Phone: (312) 267-4480 Fax: (312) 267-4489

Name: _____ Date: _____

Phone: _____ Email: _____

Amount Transferred: _____

I am transferring _____ **shares**
of _____

to the Merit School of Music account at:

Lindsey Conner
Asst. Vice President
Wintrust Wealth Services
(312) 517-7210
lconner@wintrust.com

Wintrust
DTC number: 0141
Account Number: 4810-0137
Account Name: Merit School of Music

I would like my gift to be designated as follows:
If this gift is full payment of a pledge installment, you do not need to complete this section.
If no allocation is indicated, this gift will be recorded as general operating support

\$ or % to _____ General Operating Support / Annual Fund (Friends of Merit)
\$ or % to _____ Gala Sponsorship
\$ or % to _____ Other (please specify) _____

Merit School of Music's Federal Tax Identification Number is 36-3028768

Updated November 11, 2019