



Emma Endres-Kountz Society
PLANNED GIVING DECLARATION OF INTENT

Membership in the Emma Endres-Kountz Society is reserved for individuals who have made provisions in their estate plans for Merit School of Music (EIN 36-3028768).

As an expression of my/our commitment to Merit School of Music, I/we have made provisions to support the organization through my/our estate plans via (please check all that apply):

- A will bequest
A gift of life insurance
A life income gift through a trust or annuity
A distribution from a trust created during your lifetime
A gift through an IRA(s) or a retirement plan(s)
Other (please describe below)

If you checked the box "Other," please tell us more about your type of gift:

Horizontal line for additional information.

- Documentation - Please provide Merit with copies of any documents (or relevant pages) that include provisions for Merit School of Music. They will remain confidential.
I/we give permission to list my/our names as member(s) of the Emma Endres-Kountz Society with the understanding that the amount and type of arrangement will remain confidential. Please list my/our name(s) as:

Horizontal line for name(s) if applicable.

- I/we wish to keep our gift intentions anonymous.

Though this declaration of intent is an expression of my/our current plans, it is not a legal obligation and is non-binding. I/we may modify or revoke these plans at any time.

Donor(s) Printed Name(s):

Horizontal line for printed name(s).

Donor(s) Signature(s):

Horizontal line for signature(s).

Date:

Address:

City: State: Zip:

Phone: Email:

Please return this completed form to: Steven Berry, Vice President for Development and Marketing, Merit School of Music, Joy Faith Knapp Music Center, 38 South Peoria Street, Chicago, Illinois, 60607. Questions? Please contact Steven Berry at 312.267.4461 or sberry@meritmusic.org