



NOTICE OF SECURITIES TRANSFER

So that your gift can be properly recorded and acknowledged,
please complete this form and return to:

Jacob Gehl, Development Operations Specialist: jgehl@meritmusic.org

Phone: (312) 267-4480

Fax: (312) 267-4489

Name: _____ Date: _____

Phone: _____ Email: _____

Amount Transferred: _____

I am transferring _____ shares
of _____

to the Merit School of Music account at:

US Trust
Bank of America Private Wealth Management
Attn: Shaun Burnett
312-537-6687
shaun.burnett@ustrust.com

DTC Participant # 0955
DTC Agent # 20955
DTC Institutional # 20955
Account Name: Merit School of Music
Account Number: 72011016483352

I would like my gift to be designated as follows:

If this gift is full payment of a pledge installment, you do not need to complete this section.

If no allocation is indicated, this gift will be recorded as general operating support

\$ or % to _____ General Operating Support / Annual Fund (Friends of Merit)

\$ or % to _____ Gala Sponsorship

\$ or % to _____ Other (please specify) _____

Merit School of Music's Federal Tax Identification Number is 36-3028768

Updated December 18, 2017